Capital Markets Deals Review

2022

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Our Capital Markets **Deals Review** 2022

The macro-economic environment is driving down investor appetite markedly. Towards the end of 2022, the Bank of England's Monetary Policy Committee put up interest rates by the single biggest increase since 1989. Inflation was running at around ten percent, with retail sales figures on a sustained downward trend and a long recession being predicted.

The total amount of money raised on the Main Market and AIM in 2022 fell below £4,000m, 43 percent down on 2021. Understandably, in these turbulent times and with a very, very subdued UK market, many companies are choosing to wait until the dust settles to perform an initial public offering (IPO) or raise finance. However, sitting out the market until things become more predictable, shouldn't be confused with sitting on your hands. Uncertainty drives risk and companies need to stay as safe as possible.

That said, we continue to see companies preparing to IPO, albeit at a slower rate. It may be that some of these IPOs are deferred to later in 2023, with certain sectors such as the energy sector weathering the storm.

We look forward to continuing to help our clients achieve their aspirations in 2023 and beyond.

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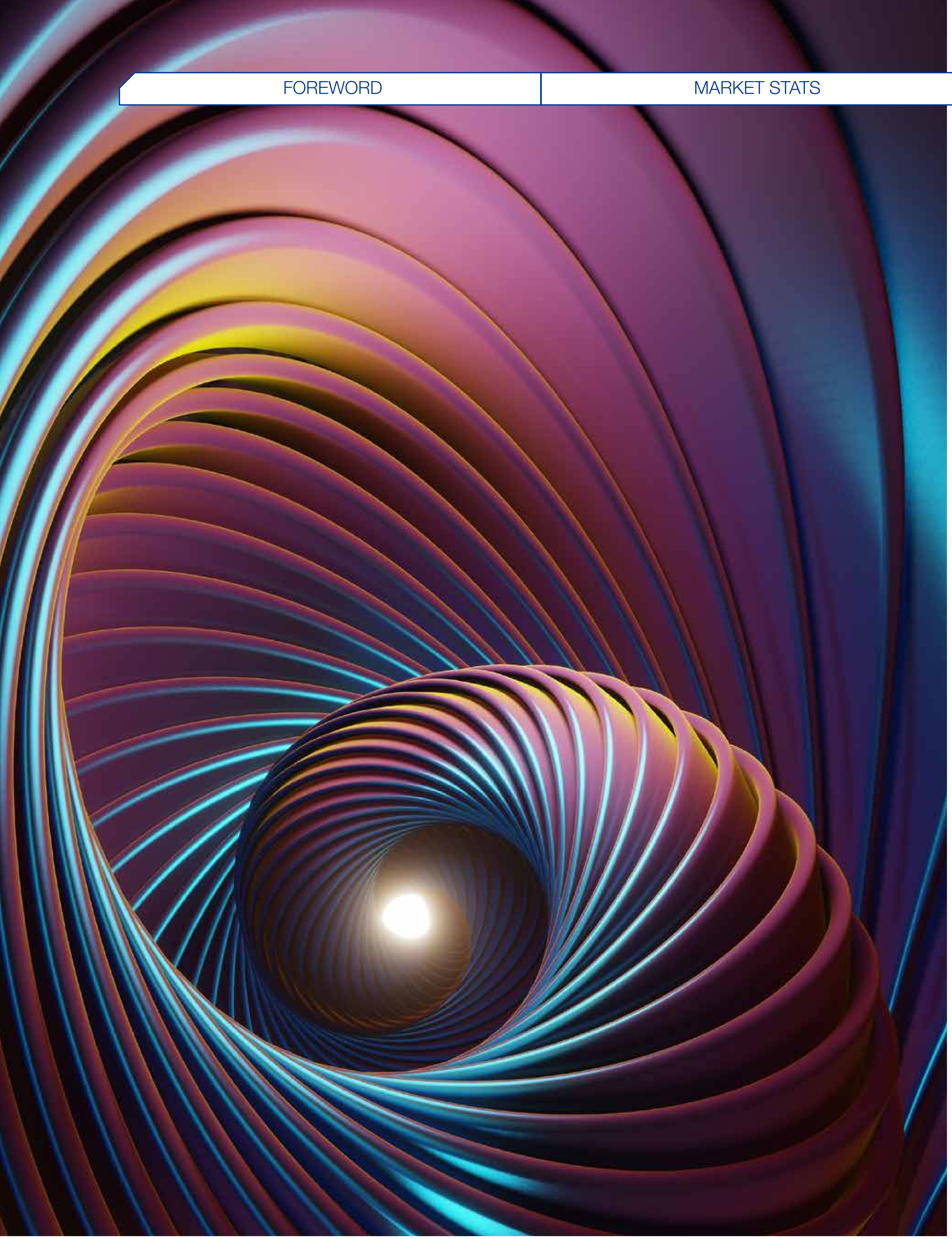


Experts in the **listed market**

We have a strong reputation with publicly listed companies, particularly in London where our specialist Capital Markets team is based. Understanding these highly regulated, technically complex businesses has become a specialism of ours.

Our specialist team has vast experience working with companies listed, or looking to list, on a range of international markets including the London Stock Exchange Main Market (Premium and Standard), AIM, AQUIS, NASDAQ & OTC, ASX and TSX & TSX-V.

We are the 2nd largest auditor of AIM listed companies and the 6th largest of all LSE companies with over 180 listed clients. In the last 5 years we have grown significantly in the listed audit market by focussing on delivering consistent quality and making all our clients feel valued. Our Capital Markets services include:

Pre-IPO →

IPO →

Specialist transactions →

Audit →

Tax →

The key factors to consider in **preparation of an IPO**

An IPO of a company's shares on to a public market is a transformational process and a significant development opportunity.

It's a big decision with pros and cons. But if you decide to go ahead with an IPO, forward planning and clever timing are vital.

Strategic assessment and decision to IPO

So the decision to IPO in the first place is not an easy one. But if it's your choice, you should start planning up to two years before the event, and as a minimum one year. To reduce interruption to business, it's best to consider the timing of the IPO in the company's macro growth cycle and more micro annual cycles.

Structure

At this initial assessment phase, consider the corporate structure and whether it's suitable for an IPO. Key questions to consider:

- What will the listing vehicle be?
- Will a new vehicle need to be incorporated? If so, in which jurisdiction?
- Is the proposed structure optimised for tax purposes?

Corporate governance

On completion of the IPO, the company must adopt a recognised corporate governance framework. In the UK this is either the UK Corporate Governance Code or the Quoted Companies Alliance (QCA) Corporate Governance Code.

An important early consideration will be the board composition and experience. Questions to think about:

- Does the board as a whole have sufficient experience in the industry and in the capital markets sector for it to operate effectively as a listed company?
- Does the board have sufficient independent non-executive representation?
- Are board committees established to deal with audit and risk, remuneration, nominations, and so on?

Valuation

Getting the right business valuation at the IPO stage is critical. Considering this early and discussing its suitability with external advisors can avoid any delays or disagreements before time has been invested in the process.

Financial documents to prepare

Management has to prepare and collate vast amounts of information for an IPO. From a financial perspective, the documentation to consider and prepare early includes audits and historic financial information, financial position and prospects procedures (FPPP), working capital projections and board memorandum.

Other considerations

Early adoption of the financial reporting, legal and corporate governance requirements, and preparation of key documents can speed up the IPO process. It also means less management distraction at a crucial time in a company's transformation. You should consider:

- Equity story and marketing presentation
- Choice of market
- Administration tidy up – e.g. key contracts and employment agreements readily available
- Remuneration schemes
- Dividend policy.

Market stats

As of December 2022

Main Market

Equity Market Value:
£3,634,682 million

Number of companies:
1,106 companies

International listed companies:
192

UK Listed companies:
914

New money raised in 2022:
£1,474 million

AIM

Equity Market Value:
£93,207 million

International listed companies:
111

UK listed companies:
705

New money raised in 2022:
£135 million

Raised from further issues:
£2,227 million

AQSE Growth Market

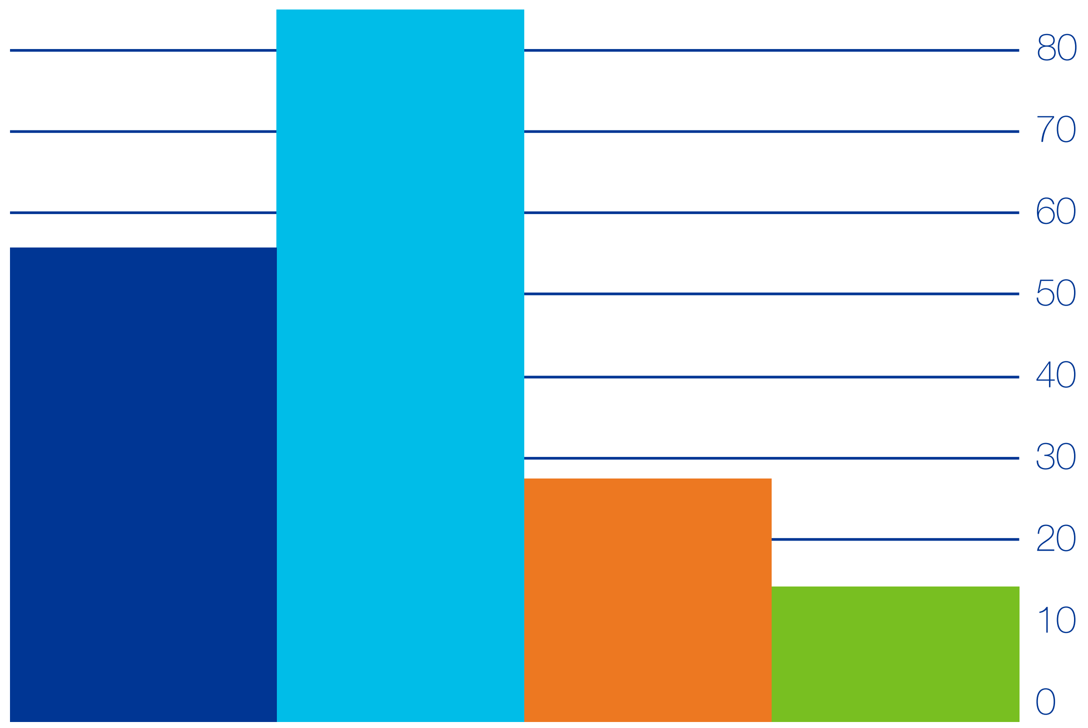
Companies admitted in 2022 to the ASQE Growth Market:
18

Companies listed on the Aquis Growth Market:
102

New money raised in 2022:
£30.96 million

Market Capitalisation:
£1,773 billion

Our clients split across the markets



Main Market
58

AIM
84

AQSE
27

Other
16

PKF Capital Markets transactions 2022

Company	Transaction date	Market	Transaction Type	Sector	Countries of operation
CT Automotive Group Plc	January	AIM	Admission to AIM	Manufacturing	Worldwide
Graft Polymer (UK) Plc	January	Main Market	Admission to Main Market	Manufacturing	UK & Slovenia
Genflow Biosciences Plc	January	Main Market	Admission to Main Market	Manufacturing	UK & Belgium
ACP Energy Plc	January	Main Market	Admission to Main Market	Natural Resources	Worldwide
i(x) Net Zero Plc	February	AIM	Admission to AIM	Renewable Energy	Worldwide
Hamak Gold Limited	February	Main Market	Admission to Main Market	Natural Resources	Liberia
Ondo InsurTech Plc	March	Main Market	Re-admission to Main Market	Technology	UK
Codex Acquisition Plc	March	Main Market	Admission to Main Market	Natural Resources	UK
Beacon Rise Holdings Plc	March	Main Market	Admission to Main Market	Technology	UK
DG Innovate plc (formerly Path Investments plc)	April	Main Market	Re-admission to Main Market	Natural Resources	UK
Aura Renewable Acquisitions plc	April	Main Market	Admission to Main Market	Renewable Energy	UK
Financials Acquisition Corp	April	Main Market	Admission to Main Market	Technology	Worldwide
Psych Capital Plc	June	AQSE	Admission to the AQSE Growth Market	Healthcare	UK
Critical Metals Plc	September	Main Market	Acquisition and Re-admission to the Main Market	Natural Resources	Democratic Republic of Congo
Kavango Resources PLC	November	Main Market	Prospectus and fundraising	Natural Resources	Botswana
Dial Square Investments plc	November	Main Market	Admission to Main Market	Sports	UK
Hellenic Dynamics Plc	December	Main Market	Admission to Main Market and reverse takeover	Agribusiness & Soft Commodities	Europe
Smarttech247 Group PLC	December	AIM	Admission to AIM	Technology	Europe & US

Deals **Review**

CT Automotive Group Plc

ADMISSION TO AIM

£75 million
Approximate market capitalisation on Admission

22,871,905
Number of ordinary shares in issue

147 pence
per share

CT Automotive Group Plc was admitted to trading on AIM in January, raising gross proceeds of £33.6 million through the issue of 22,871,905 placing shares priced at 147p each, giving a market capitalisation of £75 million on Admission.

CT Automotive is a leading designer, developer and supplier of interior components to the global automotive industry. The Company plans to use the funds raised to invest in the next phase of its growth and facilitate the pursuit of strategic growth opportunities. These include enlarging its facilities in Europe and North America and investing in new operations in Mexico and expanding existing capacity in the Czech Republic.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf, Lauren Haslam and Jack Devlin.

“We were happy to work with the Capital Markets team at PKF for our admission to AIM. They worked collaboratively with us to ensure a successful outcome and finished their work on time and within budget. We very much valued their support through the process.”

David Wilkinson
Chief Financial Officer
CT Automotive Group Plc

Deals **Review**

Graft Polymer (UK) Plc

ADMISSION TO THE MAIN MARKET

£22.4 million
Approximate market capitalisation on Admission

104,000,000
Number of ordinary shares in issue

21.5 pence
per share

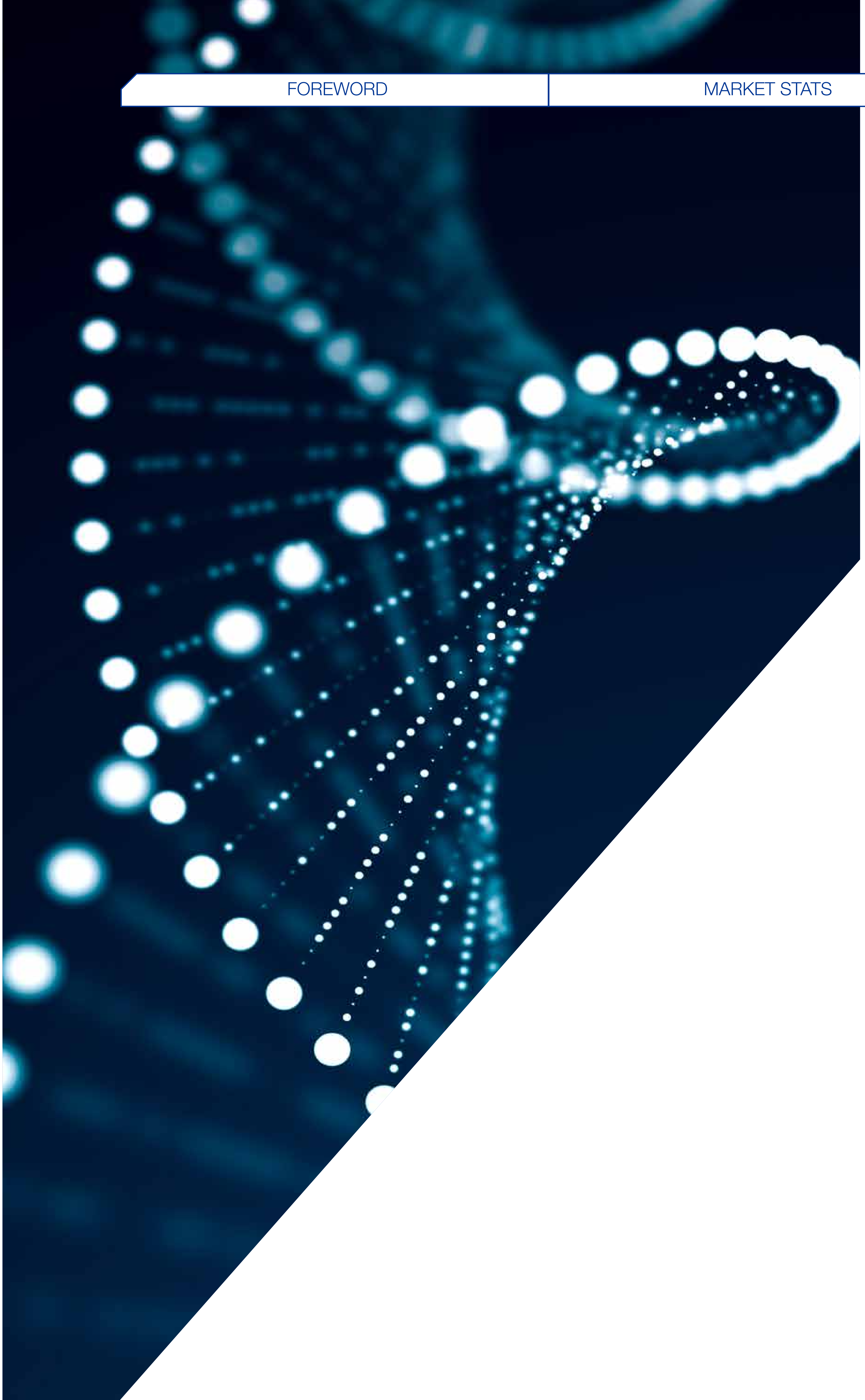
Graft Polymer (UK) Plc was admitted to the Main Market of the London Stock Exchange in January.

Based on the placing price of 21.5p, Graft Polymer raised gross proceeds of £5 million, giving a market capitalisation of £22.4 million on Admission. Following Admission, the company had approximately 104 million Ordinary Shares in issue.

Established in 2017 by a group of polymer technology experts and venture capitalists, Graft Polymer's core business comprises polymer modification and development of drug delivery systems. The fundraising of £5 million was to fund accelerated growth, expand the group's research and production facility in Slovenia to meet rising customer demand, upgrade existing facilities to enable future IP registration, and increase both inventory and marketing opportunities following expected increased sales.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Adam Humphreys and Lauren Haslam.

> **"PKF's expertise and unwavering support were important factors in enabling us to complete LSE Main Market admission."**
>
> **Yifat Steuer**
> CFO and Executive Director
> Graft Polymer (UK) Plc



Deals **Review**

Genflow Biosciences Plc

ADMISSION TO THE MAIN MARKET

£23.4 million
Approximate market capitalisation on Admission

47,036,500
Number of ordinary shares in issue

8 pence
per share

Genflow Biosciences Plc was admitted to the Main Market of the London Stock Exchange in January.

Genflow Biosciences Plc raised gross proceeds of £3.7 million through the issue of 47,036,500 Ordinary Shares priced at 8p each, giving a market capitalisation of £23.4 million on Admission.

Genflow Biosciences Plc is a biotechnology company focused on longevity and the development of therapies to counteract the effects of ageing and diseases associated with advanced age.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Adam Humphreys and Sam Bradshaw.

“The longevity field is set to become not only a billion-dollar industry but a dominant force in the life sciences sector. We have confidence that Genflow Biosciences can both generate value for the investors and make a real difference in people’s lives.”

Eric Leire
CEO
Genflow Biosciences Plc

Deals **Review**

ACP Energy Plc

ADMISSION TO THE MAIN MARKET

£2.3 million
Approximate market capitalisation on Admission

46,600,000
Number of ordinary shares in issue

5 pence
per share

ACP Energy Plc was admitted to the Main Market of the London Stock Exchange in January.

Upon Admission, ACP Energy issued a total of 16,600,000 Ordinary Shares, based upon a combination of direct subscriptions at 5p per share and a placing at 2p per share, raising gross proceeds of £830,000.

The Company will focus on acquiring opportunities within the upstream segment of the oil and gas industry, in areas such as appraisal, development and production, focusing particularly on projects with identified oil and/or natural gas reserves and resources.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf.

> **"ACP is proud to have completed its IPO to the Main Market of the London Stock Exchange. PKF were extremely supportive throughout the process, and we look forward to working with them further as we identify targets for the development of the company."**
>
> **James Orbell**
> Non-Executive Director
> ACP Energy Plc

Deals **Review**

i(x) Net Zero Plc

ADMISSION TO AIM

£60.1 million
Approximate market capitalisation on Admission

79,056,811
Number of ordinary shares in issue

76 pence
per share

i(x) Net Zero PLC was admitted to the AIM market of the London Stock Exchange in February.

Upon Admission, the number of ordinary shares in issue was 79,056,811, giving i(x) Net Zero a market capitalisation of approximately £60.1 million, at the issue price of 76 pence per share.

i(x) Net Zero PLC aims to provide a "positive, scalable, measurable and sustainable impact" on the environment. It has two main focus areas, the first being energy transition, and the second being sustainability in the built environment. Examples of investments include waste-to-fuels company WasteFuel Global and Carbon Engineering, specialising in the capture of carbon dioxide which it then uses to make synthetic fuels.

PKF provided support on the transaction alongside PKF O'Connor Davies. The Capital Markets team included Joseph Baulf and Marc Rinaldi.

> **"The completion of the listing onto AIM of i(x) Net Zero is a testament to the growing interest in sustainable investment. We look forward to supporting them as they identify possible investments in the future."**
>
> **Joseph Baulf**
> Partner
> PKF Littlejohn

Deals **Review**

Hamak Gold Limited

ADMISSION TO MAIN MARKET

£2.1 million
Approximate market capitalisation on Admission

20,833,000
Number of ordinary shares in issue

10 pence
per share

Hamak Gold Limited was admitted to the Main Market of the London Stock Exchange in February.

Hamak Gold is a gold exploration and development company which holds two highly prospective gold Mineral Exploration Licences (MELs) and also holds an option to acquire a further five MELs in Liberia, which is considered highly prospective for gold and is geologically similar to neighbouring gold producing countries such as Guinea, Mali, Ivory Coast and Ghana.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf and Ben Pringle.

"Hamak is proud to have completed its IPO to the Main Market of the London Stock Exchange. We appreciate the support provided by PKF throughout the process, and we look forward to working with them in the future as we start to carry out exploration on our licences in Liberia."

Karl Smithson
Executive Director
Hamak Gold Limited

Deals **Review**

Ondo InsurTech Plc

RE-ADMISSION TO MAIN MARKET

£8.2 million
Approximate market capitalisation on Admission

28,562,508
Number of ordinary shares in issue

12 pence
per share

Ondo InsurTech Plc (formerly Spinnaker Acquisitions Plc) was re-admitted to trading on the Main Market of the London Stock Exchange in March.

In conjunction with Re-admission, the Company raised gross proceeds of £3,427,501 through fundraising (comprised of a placing and subscription) at an issue price of 12 pence per share. Upon Admission, Ondo had a market capitalisation of approximately £8.2 million.

Ondo Insurtech Plc has become the first “insurtech” company on the London Stock Exchange.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf, Adam Humphreys and Jack Devlin.

“We valued the assistance of the Capital Markets team at PKF in helping us with our successful RTO and placing. They were a pleasure to work with and we appreciated their professional approach and support throughout the transaction. This marks an important event for Ondo InsurTech Plc and our plans for the future.”

Richard Ehlan
Interim CFO
Ondo InsurTech Plc

Deals **Review**

Codex Acquisitions plc

ADMISSION TO MAIN MARKET

£0.7 million
Approximate market capitalisation on Admission

7,350,000
Number of ordinary shares in issue

10 pence
per share

Codex Acquisitions plc was admitted to the Main Market of the London Stock Exchange in March.

Codex Acquisitions plc is a special purpose acquisition company, actively seeking to partner with sector-leading companies in the renewable energy sector. Environmental Social and Governance (ESG) considerations are important factors that will guide the Company when selecting possible investment opportunities.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf and Abigail Williams.

> **"Codex Acquisition plc's IPO and placing support its intentions to invest in companies within the growing ESG and renewable space. We look forward to supporting them as they identify possible investments in the future."**

Joseph Baulf
Partner
PKF Littlejohn

Deals **Review**

Beacon Rise Holdings Plc

ADMISSION TO MAIN MARKET

£1.1 million
Approximate market capitalisation on Admission

1,122,000
Number of ordinary shares in issue

1 pound
per share

Beacon Rise Holdings Plc was admitted to the Main Market of the London Stock Exchange in March, raising gross proceeds of £1,122,000 through the subscription of 1,122,000 Ordinary Shares at a price of £1 per Ordinary Share.

Beacon Rise Holdings is a special purpose acquisition company formed to undertake acquisitions with operations in the primary and secondary segment of the education technology sector.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Mark Ling and Linlin Jin.

> **"The company is pleased to be listed on the Main Market of the London Stock Exchange. We are grateful for the professional, meticulous and efficient working attitude of PKF during this complex process."**
>
> **Xiaobing Wang**
> CEO
> Beacon Rise Holdings Plc

Deals **Review**

DG Innovate plc

ADMISSION TO MAIN MARKET

£44.2 million
Approximate market capitalisation on Admission

5,397,451,305
Number of ordinary shares in issue

6 pence
per share

DG Innovate plc (formerly Path Investments plc) was admitted to the Main Market of the London Stock Exchange in April. On Admission, the Company completed the acquisition of Deregallera Holdings Ltd (formerly DG Innovate Limited) for an initial consideration of £32.4 million, by the issue of 5,397,451,305 shares at the price of 6 pence per Ordinary Share.

DG Innovate is an advanced research and development company pioneering sustainable and environmentally considerate improvements to electric mobility and storage, using abundant materials and the best engineering and scientific practices.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf and Jack Devlin.

"The completion of the RTO by Path Investments Plc with DG Innovate Ltd highlights the continuing trend toward investing in sustainability. The electric mobility and storage sector is extremely interesting and one that is expected to see huge growth. We look forward to following them on their journey in the future."

Joseph Baulf
Partner
PKF Littlejohn

Deals **Review**

Aura Renewable Acquisitions plc

ADMISSION TO MAIN MARKET

£1.1 million
Approximate market capitalisation on Admission

10,500,000
Number of ordinary shares in issue

10 pence
per share

Aura Renewable Acquisitions plc was admitted to the Main Market of the London Stock Exchange in April.

Aura Renewable raised gross proceeds of £1,000,000 by way of a placing of 9,000,000 Ordinary Shares and subscription of 1,000,000 Ordinary Shares, at an issue price of 10 pence per share.

Following Admission, Aura Renewable Acquisitions will pursue opportunities to acquire businesses in the renewable energy sector particularly participants in the wind, solar, biomass, hydropower and green hydrogen supply chain ranging from raw materials resourcing to power generation, energy storage and recycling.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Archer and Lauren Haslam.

“We appreciate the work of the PKF team in supporting our listing process and look forward to working with them in the future.”

John Croft
Chairman
Aura Renewable Acquisitions plc

Deals **Review**

Financials Acquisition Corp

ADMISSION TO MAIN MARKET

£154.5 million
Approximate market capitalisation on Admission

15,450,000
Number of ordinary shares in issue

10 pounds
per share

Financials Acquisition Corp was admitted to the Main Market of the London Stock Exchange in April.

The company raised gross proceeds of £150,000,000 by way of a placing of 15,450,000 Ordinary Shares and 7,500,000 whole Warrants, at an issue price of 10 pounds per share.

Financials Acquisition is a special purpose acquisition company focused on insurance technology. It will target a business combination with tech-enabled insurers that are approaching “sufficient scale and maturity” to debut on public markets, paying special attention to companies operating in the UK and across Europe.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf, Mark Ling, Abigail Williams and Jack Devlin.

“The Capital Markets team at PKF had the knowledge and experience to assist on our successful listing and placing on the LSE Main Market. We appreciated their professional approach and support throughout the transaction. This is a landmark for the Company and we look forward to identifying a business combination in the future.”

William Allen
CEO
Financials Acquisition Corp

Deals **Review**

Psych Capital Plc

ADMISSION TO THE AQSE GROWTH MARKET

£14.5 million
Approximate market capitalisation on Admission

290,033,335
Number of ordinary shares in issue

5 pence
per share

Psych Capital Plc was admitted to trade on the AQSE Growth Market in June, raising gross proceeds of £810,000 from the issue and allotment of 16,200,000 Placing Shares.

Psych Capital Plc will look to identify, fund and support the building of British and European companies across three core pillars: therapeutic treatments, drug development, and data/AI. Its mission is to support a new wave of innovators who are well positioned to challenge the status quo and revolutionise how society deals with mental health conditions.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Dominic Roberts, Adam Humphreys and Lauren Haslam.

> **“We appreciate the rigorous and professional approach from the PKF team in supporting us throughout the Admission process.”**
>
> **Joseph Colliver**
> Non-Executive Chairman
> Psych Capital Plc

Deals **Review**

Critical Metals Plc

ACQUISITION AND RE-ADMISSION TO THE MAIN MARKET

£10.53 million
Approximate market capitalisation on Admission

52,659,735
Number of ordinary shares in issue

20 pence
per share

Critical Metals Plc were successful on their Acquisition of Madini Occidental Ltd and Re-admission to the Main Market of the London Stock Exchange in September.

In conjunction with the Acquisition, Critical Metals has successfully raised £1,800,000 through a placing of 9,000,000 new ordinary shares at 20 pence per share. On Admission, the Company had 52,659,735 ordinary shares in issue and the market capitalisation of the Company was approximately £10,531,947.

Critical Metals Plc acquire mining opportunities in the critical and strategic metals sector.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Adam Humphreys and Sam Bradshaw.

> "We are delighted to have supported Critical Metals Plc on the successful Acquisition of Madini Occidental Ltd and their Re-admission to the Main Market. We look forward to working closely with the management team in the future and supporting their continued growth."

Adam Humphreys
Partner
PKF Littlejohn

Deals **Review**

Kavango Resources PLC

PROSPECTUS AND FUNDRAISING

£12.7 million
Approximate market capitalisation on Admission

705,569,314
Number of ordinary shares in issue

18 pence
per share

PKF supported Kavango Resources PLC in November in connection with a prospectus and £3m fundraising by way of a placing and subscription, which also included the issue of shares to Power Metal Resources PLC and LVR GeoExplorers (Pty) Ltd.

The placing and subscription were to raise funds to meet exploration costs across the company's portfolio of projects in Botswana and general working capital.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf.

"The Kavango management team have shown the strength of the opportunity by successfully raising in tough market conditions. We look forward to supporting Kavango as it develops its projects throughout Botswana."

Joseph Baulf
Partner
PKF Littlejohn

Deals **Review**

Hellenic Dynamics Plc

ADMISSION TO MAIN MARKET

£37.6 million
Approximate market capitalisation on Admission

12,530,000,000
Number of ordinary shares in issue

3 pence
per share

Hellenic Dynamics Plc was admitted to the Main Market of the London Stock Exchange in December. Hellenic's listing was performed via a reverse takeover with special purpose acquisition vehicle U.K. SPAC plc.

At Admission, the Company acquired Hellenic Dynamics S.A. for consideration of £31,243,342.59. The consideration was satisfied by the issue of 10,414,447,530 new ordinary shares in the Company at the price of 3 pence per share. In conjunction with Admission, the Company raised gross proceeds of £1.125 million through a fundraising comprised of a £750,000 subscription and a £375,000 convertible loan note, both at an issue price of 3 pence per share.

Hellenic Dynamics plans to cultivate and export THC dominant medical cannabis products to the 25 countries in Europe that now allow medicinal cannabis for patients via prescription.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Joseph Baulf.

> **"The Capital Markets team at PKF were extremely supportive of Hellenic Dynamics throughout the process. Hellenic is fully committed to being one of the market leading providers to the EU for prescribed THC dominant medial cannabis. We look forward to working with PKF as we embark on this journey."**

Davinder Rai
CEO
Hellenic Dynamics

Deals **Review**

Smarttech247 Group PLC

ADMISSION TO AIM

£36.8 million
Approximate market capitalisation on Admission

12,385,828
Number of ordinary shares in issue

29.66 pence
per share

Smarttech247 Group PLC was admitted to the AIM market of the London Stock Exchange in December, raising gross proceeds of £3.67 million, through a Placing of 12,385,828 new Ordinary Shares at the Placing Price of 29.66 pence per share, giving a market capitalisation of approximately £36.8 million on Admission.

Smarttech247 is a provider of AI enhanced cybersecurity services, providing automated managed detection and response for a portfolio of international clients.

PKF acted as reporting accountant on the transaction and the Capital Markets team included Adam Humphreys, Abigail Williams and Jamie Legge.

> **“We were very happy with the Capital Markets team at PKF. They demonstrated excellent knowledge and experience in assisting on our successful IPO on the London Stock Exchange. We appreciated their professional approach and support throughout the transaction.”**
>
> **Ronan Murphy**
> Executive Chairman
> Smarttech247

About PKF
Simplifying complexity for our clients

PKF is one of the UK's largest and most successful accountancy brands.

We have a strong reputation with publicly listed companies, and understanding these highly regulated, technically complex businesses has become a specialism of ours. We focus on delivering consistent quality and making all our clients feel valued.

Our specialist capital markets team has vast experience working with companies listed, or looking to list, on a range of international markets including the London Stock Exchange Main Market (Premium and Standard), AIM, AQUIS, NASDAQ & OTC, ASX and TSX & TSX-V.

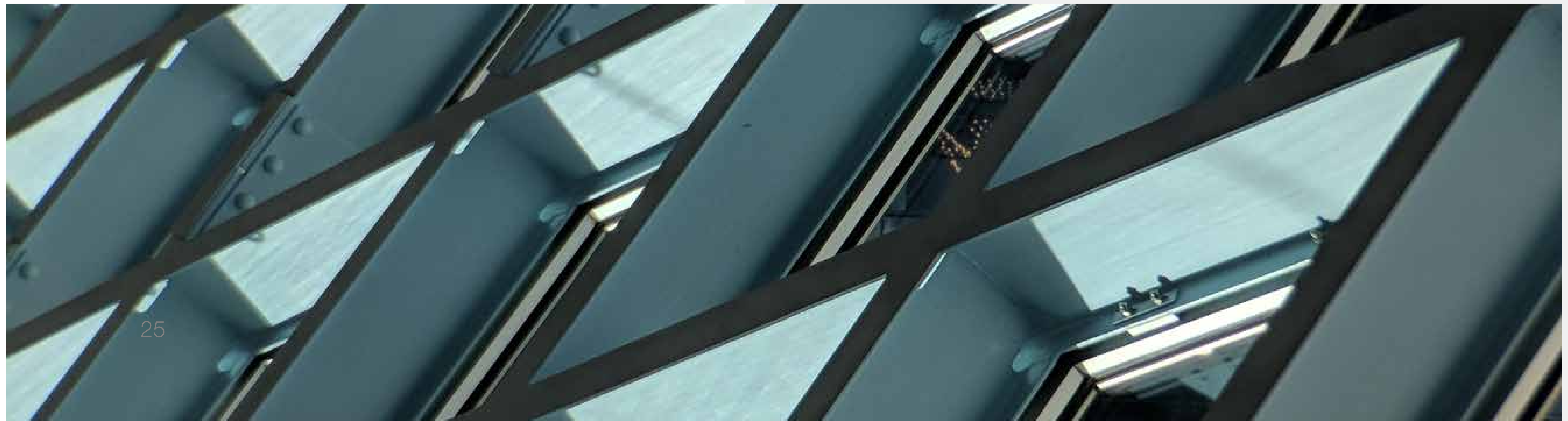
PKF **in the UK...**

Ranked 11th
Largest audit practice in the UK

£143 million
annual fee income

2,030+ staff

6th ranked auditor
of listed companies in the UK



Our Capital Markets credentials

Our auditor rankings from ARL

2 Total AIM listed clients

6 Total UK stock market clients

1 Basic materials sector

3 Energy sector

6 Financials and Real Estate sector

6 Technology sector

PKF UK in numbers

11th
Largest accountancy brand in the uk

17
Offices across the UK

2,030+
Employees and 115 partners

£143m
Fee income and growing rapidly

Capital Markets in numbers

180+
Listed audit clients

£2.7bn
Value of transactions advised on in last 10 years

100+
Transactions advised on in last 5 years

26
International businesses brought to the UK in last 10 years

PKF International in numbers

14th
Largest global accounting network

480
Offices in 150 countries

$1.4bn+
In aggregate fee income

21,000+
Employees

Get in touch today
to see how we can help...

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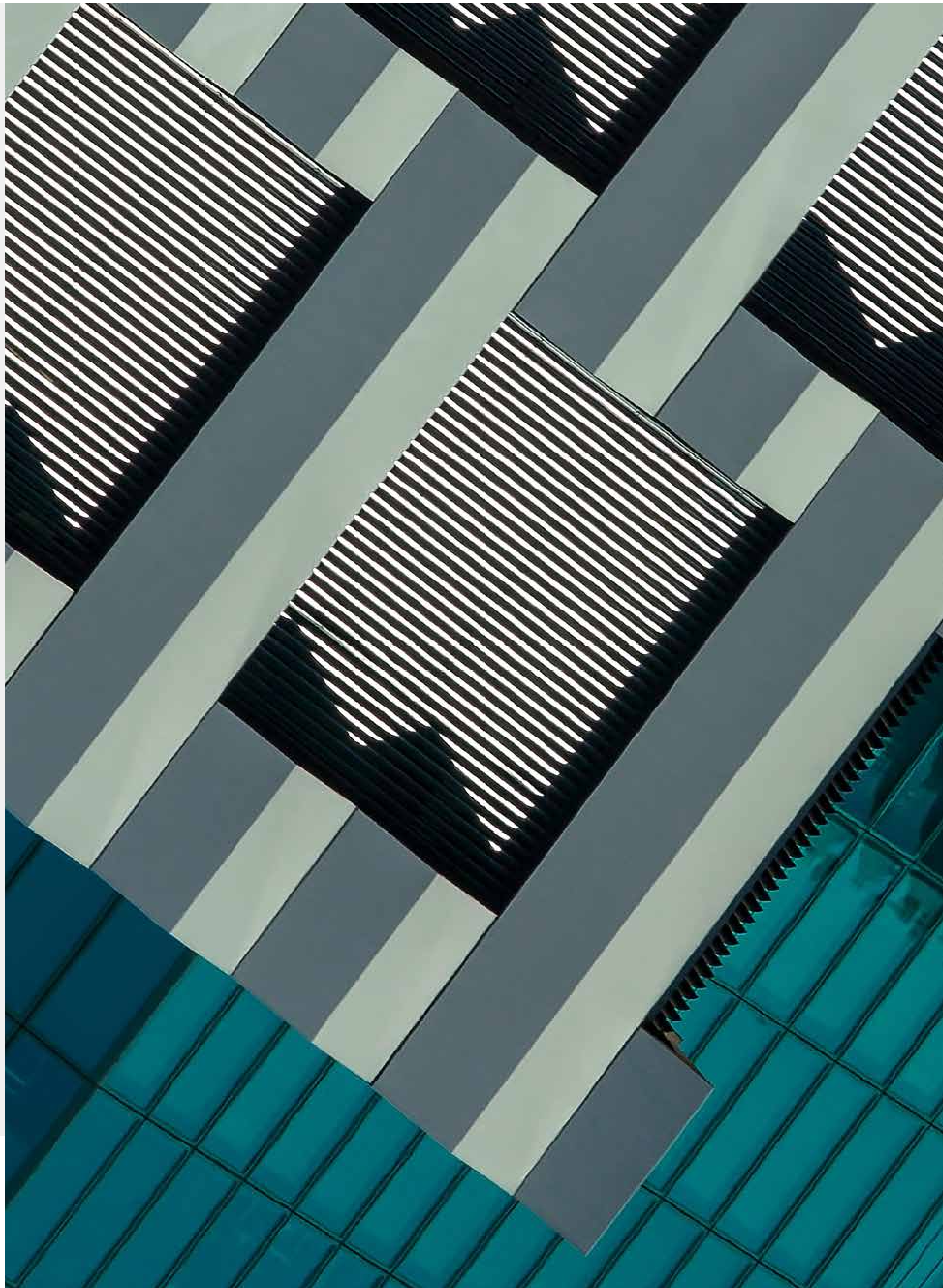

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